Digits Accounting Platform:
Pros & Trade-Offs for Bookkeepers & Small Accounting Firms (<$5M)

...QuickBooks still works. But many bookkeepers aren't frustrated because it's broken—they're frustrated because it takes too much effort to keep files clean, current, and client-ready.

This overview is a practical look at where Digits can reduce friction - and where it may not be the right fit - so firms can evaluate it honestly.

✓ PROS

Reduces day-to-day bookkeeping effort

- Eliminates constant bank-feed and rule babysitting
- Real-time transaction categorization with exception alerts
- Automated reconciliations surface issues instead of requiring manual review
- AI-native design surfaces exceptions automatically

Shifts review to what matters

- Exception-based workflows reduce line-by-line checking
- Instant updates without re-running reports

Improves the client-facing experience

- Client-facing dashboards that are easier to explain (cash flow, burn, runway, revenue, expenses)
- In-product commenting reduces back-and-forth email
- Unlimited users included with subscription

Covers needs for many sub-$5M businesses

- Invoicing and integrated AP / bill pay
- Location and department tracking
- Good fit for startups, professional services, SaaS, tech firms, and cash-based businesses under $5M
- Supports a shift from cleanup toward advisory conversations

⚠ TRADE-OFFS

Important considerations before adopting:

- Not a drop-in replacement for QuickBooks; workflows and mindset differ
- Requires trusting exception-based review instead of checking every transaction
- Smaller third-party integration ecosystem than QuickBooks
- Not ideal for inventory-intensive, manufacturing, or deep job-costing environments
- Inventory and sales taxes not currently supported
- Pricing aligns best with firms delivering insight, not pure compliance

A Closing Thought...

When bookkeeping becomes constant cleanup, rule-tweaking, and dashboard explanation, that's not a skill issue.

It's a tooling issue...

Digits

Bottom Line Accounting Solutions