

Critical things to know *before* making the move...

It's essential to understand that some limitations exist when moving and converting data from QuickBooks Pro/Premier/Enterprise into QBO.

The chart below provides a quick recap of areas where a limitation may exist. Be sure to compare this against how you use QuickBooks today, and then read up on the [full details of the limitations of moving from QuickBooks Desktop to QBO](#).

Feature from QuickBooks Pro/Premier/Enterprise	Potential Problem for Your Business in QBO?
Chart of Accounts	
Audit trail	
Bills	
Bill payments	
Budgets	
Closing date	
Credit card charges	
Custom fields	
Customers and Jobs	
Discounts	
Documents	
Estimates	
Finance charges	
Groups	
Inactive items	
Inventory	
Invoices	
Journal entries	
Layout and customization	✘
Memorized reports	
Multi-currency	
Online bill payment	
Other names list	
Passwords	
Payroll	
Payroll item list	

Pending sales	
Price levels	
Print mailing labels	
Progress invoices	
Purchase orders	
Receive Items	
Reconcile	✘
Recurring transactions	
Reimbursed expenses	
Reminders	
Reports	
Report customization	
Sales reps	
Sales taxes	
Ship via	
Shortcut list	
Tax/tax line support	
Terms	
Types (customer/vendor/jobs)	
To Do list	
Users/Permissions/Security	✘
Vendors	
Write letters	


As you can see, the list above of potential areas of concern when moving from QuickBooks Pro/Premier/Enterprise is extensive. Full details about each of these topics can be found in the [Intuit support article that discusses the limitations of moving from QuickBooks Pro/Premier/Enterprise to QBO](#).



Need help sorting things out?

I'm here to help you make the best decisions possible as you evaluate your options to stay in QuickBooks Pro/Premier/Enterprise or make the move to QBO. Tap into my 30+ years of working with QuickBooks, accounting, business finances (CFO level) and inventory to help you get it right.

Contact Scott Today About QuickBooks Online!

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