

# Get Personalized Help for QuickBooks and Your Business Finances



## The Profit Advisor + QuickBooks Expert Your Business Needs

Scott Gregory brings over 35 years of QuickBooks and accounting/finance experience to you. Scott offers you a unique blend of skills to better understand QuickBooks and build a path to better profits and cash flow.

He can help you with your QuickBooks concerns (whether desktop or Online). In addition, he can take you beyond “what button to push” in QuickBooks by evaluating your business finances and profit improvement opportunities.

Scott’s experience covers accounting, inventory, purchasing, and e-commerce. Scott provides everything a business owner needs, going beyond invoices to managing your finances for growth and profitability.

## Choose the Package to Help Your Business

### Quick Fix

A 90 minute virtual meeting via GoToMeeting to review your situation in more depth and discuss potential options and solutions. The session is recorded for easy 24/7 playback... **\$349**

**\$349**

### Deeper Dive

Need more time and insight than the “Quick Fix” package? This package offers up to 3 hours of time working together on your QuickBooks or financial issues and concerns. Time can be split up into two sessions if desired (minimum 1 hour per session). Meetings are done via GoToMeeting and are recorded (if you desire) for easy playback... **\$679**

**\$679**

CLIENT  
FAVORITE



### Over the Shoulder/ Part Time CFO Review

A detailed look at how you are using QuickBooks today, with an emphasis on suggestions for getting more out of your QuickBooks investment. We’ll also take a look at your core financial reports to review opportunities to make more money! Up to 4 hours of virtual meeting time via GoToMeeting included (meetings recorded if desired). The perfect solution for business owners and managers to keep tabs on their finances... **\$995**

**\$995**

## Why Choose Scott Gregory?

The results from Scott’s insight and experiences have made him one of the best in the industry.

*“Your training has literally revolutionized the way we run things here. Everyone in our entire company from customer service, purchasing, marketing, shipping to management—has benefitted greatly from what you have taught us! I couldn’t recommend your expertise more. I would tell any QuickBooks user that a session with you is mandatory. The ROI is literally 50 fold for our company.”*

**- Victoria Marquardt**  
Applied Home  
Healthcare Equipment



See how easy it is to work with Scott  
wherever you are located!



## Connecting is Easy – Distance is No Concern!

Using remote conferencing technology via GoToMeeting, Scott can connect with you, regardless of where you are located in the United States. With just a few clicks, he can connect to you and your QuickBooks to provide detailed guidance and insight to help you. Makes no difference if you are 50 or 500 miles away – it’s just like I’m there with you (and there are no travel expenses!)



## How does a Virtual/Remote Meeting Work?

It’s really as easy as 1-2-3

- 1 – Scott will set up a conference call number to dial into
- 2 – Scott will provide you a secure link to allow screensharing to happen during the meeting
- 3 – You call the number and click the link – that’s all there is to it!



## Count on Scott’s Experience – the best in the business!

- ✓ Over 20,000 hands-on, field-tested hours spent working directly with QuickBooks
- ✓ 35 + years of experience in accounting and business finances, including:
  - ▶ 10+ years as the CFO for a \$15 million manufacturing firm
  - ▶ Responsibility for \$4 million portfolio of accounts receivables
  - ▶ Oversight and management of \$4 million of inventory
  - ▶ Works with Many QuickBooks Add-on Software Vendors
- ✓ CPA
- ✓ CIRM (Certified in Integrated Resource Management by APICS)
- ✓ Certified Business Profit Consultant



## Contact Scott for expert, personalized help for your QuickBooks and business finances today!

For the fastest response, please contact Scott via e-mail at:

✉ [Scott@BetterBottomLine.com](mailto:Scott@BetterBottomLine.com)

☎ 1.888.581.2839



*“We’ve had the distinct privilege of being a client of Scott’s as we’ve worked to start up our manufacturing business after acquiring a company that was run entirely on paper. Scott has been a key player on our team and we can honestly say that we couldn’t have accomplished much of anything without his selfless help and in-depth knowledge.*

*Every response to a question is detailed, provides the pros and cons and often illustrative screenshots. Scott doesn’t just know debits and credits, he knows business and the challenges that business owners face on a daily basis. He actively listens during our calls and is able to quickly come back with elegant solutions to our problems--even as a formulation manufacturer using QBE. Scott has been instrumental in helping us truly transform our company. A positive ROI calculation for money spent with Scott is a no-brainer.*

*Thank you, Scott, for all of your help!” - PEARL LABS, LLC*